

**Inland petchems:** winners and losers **FEATURE P37** 

## **NEW PROJECTS AND PERMANENT PLANT SHUTDOWNS** MARCH 12-19, 2012

NEW PROJECTS								
Company	Location	Product	Capacity*	Process	Contractor	Cost	Start-up	Status
AdePlast	Roman, Romania	expandable polystyrene (EPS)	500,000m³/ year	-	-	-	-	E
Alimentos del Sur	Entre Rios, Argentina	ethanol	83m liters/year	sorghum/ corn feed	-	\$40m	-	Р
BASF	Antwerp, Belgium	cyclohexane oxidaton	(x)50,000	-	-	€10m	end 2014	Р
Brahmaputra Cracker and Polymers	Lepetkata, Assam, India	high density polyethylene (HDPE), linear low density polyethylene (LLDPE)	220,000	-	-	-	-	D
_		polypropylene	60,000	•	-	-	-	D
Braskem	Brazil	bio-based polypropylene (PP)	(x) 20,000; 50,000T	sugarcane ethanol	-	-	end 2013	Р
China Shenhua	Yulin, Shaanxi, China	polypropylene resins	300,000	INEOS	-	-	-	Р
Dow Chemical	Texas, US	butyl glycol ethers	(x)18,000; 138,000T	-	-	-	Q3 2012	U
Guangxi Guangwei Chemical	Guangxi, China	bio-based polyvinyl acetate (PVA)	50,000	-	-	-	June 2012	U
Indian Oil	Vadodara, India	crude acrylic acid	160,000	-	-	-	-	S
		butyl acrylate (butac)	210,000	-	-	-	-	S
		acrylic acid	60,000	-	-	-	-	S
		2-ethylhexanol (2-EH)	130,000- 140,000	-	•	-	-	S
	Barauni, India	phenol and bisphenol A	300,000	-	-	-	-	Р
	Paradip, Orissa, India	a polypropylene (PP)		-	-	-	H1 2013	U
Indian Oil/BP Chemical	Vadodara, India	acetic acid	1m	-	-	-	-	Р
Indian Oil/TSRC	Panipat, Haryana, India	styrene butadiene rubber (SBR)	120,000	-	-	-	Q1 2013	U
		styrene butadiene rubber (SBR)	60,000	butadiene feedstock	-	-	2015	U
Jiangsu ShengHong Science and Technology	Lianyungang, Jiangsu, China	methanol-to-olefins (MTO)	600,000	-	-	-	2013	Р
		ethylene vinyl acetate	350,000	-	-	-	2013	Р
PetroChina	Gulei, Zhangzhou, Fujian, China	ethylene	1.2m	-	-	-	-	S
Saltic FZC0	Salalah Free Zone, Oman	caustic soda	1,000 tonne/ day	Chlorine Engineers		part of \$400m-\$500m	Q4 2014	Р
		ethylene dichloride (EDC)	1,231 tonne/ day	INEOS	-	part of \$400m-\$500m	Q4 2014	Р
Shell	Monaca, Pennsylvania, US	ethylene		ethane feedstock	-	-	-	S
		polyethylene (PE)		-	-	-	-	S
		monoethylene glycol		-	-	-	-	S
Sinopec/Kuwait Petroleum/Total	Zhanjiang, Guangdong, China	refinery and petrochemicals	300,000 bbl/ day	Kuwait crude feedstock	-	\$9.32bn	-	Р
PERMANENT PLAN	T SHUTDOWNS							
Company	Location	Product	Capacity	Process	Cont	ractor Cost	Shutd	own
Momentive Specialty Chemicals	Wesseling, Cologn Germany	e, epoxy resins					Octob	er 2012

Momentive Specialty	Wesseling, Cologne,	epoxy resins	October 2012
Chemicals	Germany		

Notes: \*Capacity: figures given in tonnes/year; tonnes/day are converted by multiplying by 330. (x) = expansion; T = total capacity including expansion. Start-up: Dates given are for planned start-up. H1 = 1st half year; H2 = 2nd half year; Q1 = 1st quarter; Q2 = 2nd quarter; Q3 = 3rd quarter; Q4 = 4th quarter. Status: S = study; P = planned; A = approval; E = engineering; U = under construction; C = completed; D = delayed.

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